

Piper Rudnick

RECORDATION NO.

23292-1A FILED

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SEP 30 '04

3-15 PM

SURFACE TRANSPORTATION BOARD

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September 27, 2004

VIA OVERNIGHT DELIVERY

Mr. Vernon A. Williams
Secretary
Office of the Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423



Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are one original executed and two photostatic copies of the Termination of Lease, dated as of September 26, 2004 (the "Termination of Lease") by JAIX Leasing Company, as lessor ("Lessor"), which Termination of Lease is a secondary document as defined in the Surface Transportation Board's ("STB") Rules for the Recordation of Documents. The Termination of Lease relates to that certain Memorandum of Railcar Equipment Lease, relating to the Railcar Equipment Lease, dated as of December 1, 2000, and Rider 1 thereto dated December 1, 2000, between Lessor and Jack Daniel Distillery, Lem Motlow, Prop., Inc., which was filed with the STB as a primary document on December 28, 2000 and assigned recordation number 23292.

The name and address of the party to the enclosed Termination of Lease is:

Lessor: JAIX Leasing Company
Two North Riverside Plaza, Suite 1250
Chicago, IL 60606

A description of the railroad equipment covered by the enclosed document is set forth in the Termination of Lease.

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return both stamped photostatic copies of the enclosed document and the stamped photostatic copy of this letter to Susan G. Lichtenfeld at Piper Rudnick LLP, 203 North LaSalle Street, Suite 1800, Chicago, Illinois 60601.

Following is a short summary of the enclosed document:

Primary Document (to which the document to be recorded relates)

Memorandum of Railcar Equipment Lease, dated as of December 1, 2000 between JAIX Leasing Company, as lessor, and Jack Daniel Distillery, Lem Motlow, Prop., Inc., as lessee, which was recorded with the STB on December 28, 2000 and assigned recordation number 23292.

Secondary Document to be Recorded

Termination of Lease, dated as of September 26, 2004, by JAIX Leasing Company, as lessor, covering two (2) 5400 c.f. aluminum grain cars described therein.

Very truly yours,

PIPER RUDNICK LLP


Susan G. Lichtenfeld

Enclosures

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TERMINATION OF LEASE

SURFACE TRANSPORTATION BOARD

JAIX Leasing Company, as lessor ("JAIX") and Jack Daniel Distillery, Lem Motlow, Prop., Inc., as lessee (the "Lessee") previously entered into that certain Railcar Equipment Lease (the "Equipment Lease"), dated as of December 1, 2000, and Rider 1 thereto ("Rider 1") dated December 1, 2000 (the Equipment Lease and Rider 1 are collectively referred to as the "Lease"), with respect to the lease by the Lessee of two (2) 5400 c.f. aluminum grain cars marks JAIX 500 and JAIX 2000 (the "Cars").

A Memorandum of Railcar Equipment Lease dated as of December 1, 2000 between JAIX and Lessee, relating to the Lease and the Cars, was duly filed and recorded with the Surface Transportation Board on December 28, 2000 under Recordation Number 23292.


This Termination of Lease acknowledges for the public record that the Lease has expired in accordance with its terms.

This Termination of Lease shall not impair or terminate any of the rights and obligations of the parties under the Lease that expressly survive its termination.

Dated this 26th day of September, 2004.

I certify that I hold the title set forth below, that this instrument was signed on behalf of JAIX Leasing Company by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of JAIX Leasing Company. I further declare under penalty of perjury that the foregoing is true and correct.

JAIX LEASING COMPANY

By 
Edward J. Whalen
Vice President